

## Lawrence Retirement Board Meeting Minutes

Thursday, April 29<sup>th</sup> 2021

The Lawrence Retirement Board held its regular monthly meeting on Thursday, April 29, 2021. Chairman Bateman was present with members Loughlin, Cuddy, and Rizzo. Ramona Ceballos was present remotely. The meeting was called to order at 8:47 AM.

An application for superannuation has been received from **Cheryl Monroe**, a 60 year old BBE with 19 years and 9 months service. If approved, Mrs. Monroe will retire June 30<sup>th</sup>, 2021 under an annual option B allowance in the amount of \$ 16,593.84. Gina Rizzo made a motion to approve the superannuation of Ms. Monroe. Kevin Loughlin seconded the motion. Roll call: Bateman;yes, Loughlin;yes, Cuddy;yes, Rizzo;yes Ceballos;yes. 5-0

An application for superannuation has been received from **Pauline Vieira**, a 69 year old admin secretary at the Greater Lawrence Technical High School with 26 years and 8 months service. If approved Ms. Vieira will retire on May 31, 2021 under an option B retirement allowance in the amount of \$ 40,605.24. Kevin Loughlin made a motion to approve the superannuation of Ms. Vierira. Gina Rizzo seconded the motion. Roll call: Bateman;yes, Loughlin;yes, Cuddy;yes, Rizzo;yes Ceballos;yes. 5-0

An application for superannuation has been received from **Nelson Ortiz**, a 61 year old Recreation Director for the City of Lawrence with 17 years and 2 months service. If approved, Mr. Ortiz will retire on May 1, 2021 under an option C retirement allowance in the amount of \$ 23,139.72. Kevin Loughlin made a motion to approve the superannuation of Mr. Ortiz. Tom Cuddy seconded the motion. Roll call: Bateman;yes, Loughlin;yes, Cuddy;yes, Rizzo;yes Ceballos;yes. 5-0

An application for superannuation has been received from **Felicita Flores**, a 65 year old teacher aide with 34 years and 4 months service. If approved, Ms. Flores will retire on June 15, 2021 under an annual option A retirement allowance in the amount of \$ 22,347.72. Gina Rizzo made a motion to approve the superannuation of Ms. Flores. Kevin Loughlin seconded the motion. Roll call: Bateman;yes, Loughlin;yes, Cuddy;yes, Rizzo;yes Ceballos;yes. 5-0

### New Business:

Election for Second Elected Member to the LRB - Tom Cuddy made a motion to nominate Christine Adames as the Election Official. Kevin Loughlin seconded the motion. Roll call: Bateman;yes, Loughlin;yes, Cuddy;yes, Rizzo;yes, Ceballos;yes 5-0

Approval of the Election Time Table-Tom Cuddy made a motion to approve the attached timeline for the election. Kevin Loughlin seconded the motion. Roll call: Bateman;yes, Loughlin;yes, Cuddy;yes, Rizzo;yes, Ceballos;yes 5-0

**Tabled Items:** Mark Verville section 15 case- remain tabled at the request of Verville.

**New Members:**

Alberto Acosta	FIR	Firefighter	4
Victor Cepeda	LHA	Custodian	1
Gustavo Hsu	LHA	Custodian	1
Juleysis Marrero	SCH	Paraprofessional	1
Cheryl Olivo	CTY	Payroll Clerk	1

Ramona Ceballos made a motion to approve the new members as submitted. Tom Cuddy seconded the motion. Roll call: Bateman;yes, Loughlin;yes, Cuddy;yes, Rizzo;yes, Ceballos;yes 5-0

**Refunds:**

Emmanuel Molina	School	Paraprofessional	\$	2,784.09
Roberto Camacho	City	Mechanic	\$	47,281.28

Tom Cuddy made a motion to approve of the refunds as submitted. Ramona Ceballos seconded the motion. Roll call: Bateman;yes, Loughlin;yes, Cuddy;yes, Rizzo;yes, Ceballos;yes 5-0

**Monthly Expenses:**

Warrant # 19	Voucher # 93-113	\$	491,874.60
Warrant # 20	Voucher # 114-115	\$	216.20
Retiree End Checks		\$	16,492.43

Tom Cuddy made a motion to approve the monthly expenses as submitted. Ramona Ceballos seconded the motion. Roll call: Bateman;yes, Loughlin;yes, Cuddy;yes, Rizzo;yes, Ceballos;yes 5-0

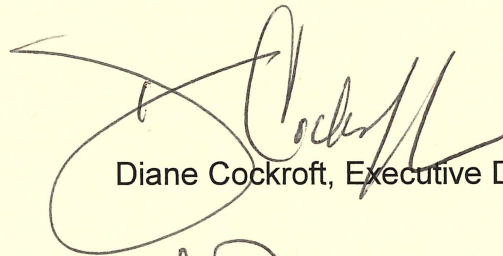
Monthly pension payroll for April 30, 2021	\$	2,254,706.28
Voids	\$	1,042.38

Tom Cuddy made a motion to approve of the monthly pension payroll as submitted. Ramona Ceballos seconded the motion. Roll call: Bateman;yes, Loughlin;yes, Cuddy;yes, Rizzo;yes, Ceballos;yes 5-0

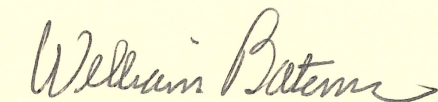
Kevin Loughlin made a motion to approve the March 31, 2021 Board meeting minutes as submitted. Gina Rizzo seconded the motion. Roll call: Bateman;yes, Loughlin;yes, Cuddy;yes, Rizzo;yes, Ceballos;yes 5-0

The next scheduled Lawrence Retirement Board meeting will be held on Thursday, May 27, 2021 at 8:30 AM.

Being no further business, Gina Rizzo made a motion to adjourn at 8:56 AM. The motion was seconded by Tom Cuddy. Roll call: Bateman;yes, Loughlin;yes, Cuddy;yes, Rizzo;yes, Ceballos;yes. 5-0



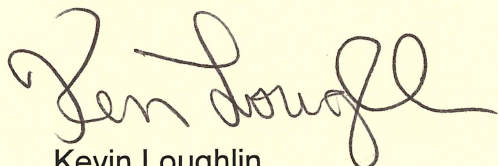
Diane Cockroft, Executive Director



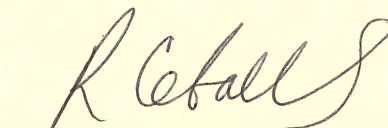
William Bateman, Chairman



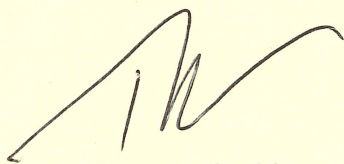
Gina Rizzo



Kevin Loughlin



Ramona Ceballos



Thomas Cuddy

Trans	Trns	Payee Name/SSN/Addr/YTD	SSN/4	Mbr	Mbr Pay	Unit	Annuit	Pension	COLA	Pre 81	Post 81	COLA	Dep	Allow	Veteran	Chapter	Gross	Net	
Pay/Calc Type	Number	Date		EE #	Type					COLA	COLA	COLA	Allow	Annuit	Allow	389	Amount	Amount	Void

Records Reported On:	911	Total Pre 81 COLA:	0.00																	
Total Annuity:	375,401.81	Total Post 81 COLA:	0.00														2,254,706.28	672.85		
Total Pension:	1,851,301.31	Total Post 97 COLA:	22,951.50														1,934,437.04	211,193.80		
		Total Dep Allowance:	3,516.54														1,934,437.04	0.00		
		Total Vet Allowance:																		

ADL - Add Life - Boston Mutual (ADL):	806.98																			
BL - Basic Life - Boston Mutual (BL):	622.44																			
DB1 - City Dental - Single (DB1):	1,760.95																			
DB2 - City Dental - Retiree P1 (DB2):	3,777.40																			
DB3 - City Dental - Family (DB3):	1,307.88																			
DB4 - Dental Wid-Single/Family (DB4):	953.64																			
EGR - Group Insurance - Lha (EGR):	8,797.14																			
EGS - Group Insurance - Surv (EGS):	159.22																			
FCPDF-Fallon CHP Direct-Family (FCPDF):	312.30																			
FCPSF-Fallon CHP Select-Family (FCPSF):	203.30																			
HARCF-Harvard P P Choice-Famil (HARCF):	678.80																			
HARCI-Harvard P P Choice-Indiv (HARCI):	1,330.90																			
HARIF-Harvard P Independ-Family (HARIF):	4,366.44																			
HARII-Harvard P Independ-Indiv (HARII):	2,293.00																			
HARMI-Harvard Medicare Enh-Ind (HARMI):	3,757.62																			
HARMP-Harvard Medicare En-P1 (HARMP):	6,585.89																			
NHPCI-Neighborhood HPC-Individ (NHPCI):	206.36																			
PRO - Probate Court (PRO):	3,783.00																			
THMCI-Tufts Med Comp - Indiv (THMCI):	499.06																			
THMCP-Tufts Med Comp - P1 (THMCP):	422.26																			
THMPI-Tufts Med Preferred-Ind (THMPI):	178.83																			
THPNF-Tufts HP Navigator-Famil (THPNF):	3,512.61																			
THPNI-Tufts HP Navigator-Indiv (THPNI):	1,078.72																			
THPSI-Tufts HP Spirit - Indiv (THPSI):	121.34																			
UBNCI-UniCare Basic noCIC-Indi (UBNCI):	221.48																			
UBWCF-UniCare Basic wCIC-Famil (UBWCF):	5,823.64																			
UBWCI-UniCare Basic wCIC-Indiv (UBWCI):	1,192.80																			
UMWCI-UniCare OME wCIC-Ind (UMWCI):	14,977.68																			
UMWCP-UniCare OME wCIC-P1 (UMWCP):	18,904.90																			
UNCCF-UniCare Com Choice-Famil (UNCCF):	1,641.66																			
UNCCI-UniCare Com Choice-Indiv (UNCCI):	1,105.10																			
UNPPF-UniCare Plan Plus-Famil (UNPPF):	9,032.27																			
UNPPI-UniCare Plan Plus-Indiv (UNPPI):	4,233.91																			
VIN - Voc Health Insurance (VIN):	3,752.14																			
VLIFE - GLRHS Life Ins. (VLIFE):	0.93																			
*** Deduction Total:	108,402.59																			

The undersigned, on oath, swear that the information contained in this warrant is true and accurate to the best of their knowledge.

Kevin Loughlin

Gina Rizzo

William Bateman - Chairman

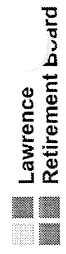


Ramona Ceballos

Thomas Cuddy



# Payroll Warrant For Printing Number 04/30/2021



Trans	Trms	Payee Name/SSN/Addr/YTD	SSN/4	Mbr	Mbr Pay	EE #	Type	Unit	Ann	Pension	Pre 81	Post 81	COLA	COLA	Dep	Allow	Veteran	Chapter	Gross	Net		
Pay/Calc	Type	Number	Date	2															389	Amount	Amount	Void

Records Reported On: 2  
 Total Pre 81 COLA: 0.00  
 Total Post 81 COLA: 0.00  
 Total Post 97 COLA: -33.22  
 Total Dep Allowance: 0.00  
 Total Annuity: -386.10  
 Total Pension: -721.46  
 Total Chapter 389 Amt: 0.00  
 Total Add Annuity: 0.00  
 Total Vet Allowance: 0.00  
 Total Gross: 0.00  
 Total Net: 0.00  
 Total Net (less Void): 0.00  
 Addl Annuity: -1,140.78  
 Total State Tax: -1,042.38  
 Total Fed Tax: 1,934,437.04  
 Total Void: -1,042.38  
 Net Amount: 0.00  
 Gross Amount: -98.40  
 Total: -1,042.38

\*\*\* Deduction Total: 0.00

The undersigned, on oath, swear that the information contained in this warrant is true and accurate to the best of their knowledge.

Kevin Loughlin

Gina Rizzo

William Bateman - Chairman

Ramona Ceballos

Thomas Cuddy

*William Bateman*

*Gina Rizzo*

*Kevin Loughlin*

*Thomas Cuddy*

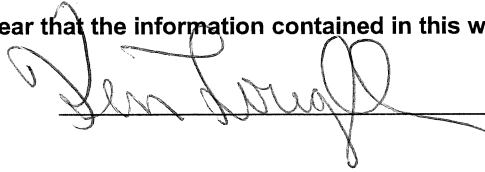
# Vendor Payment Warrant For Posting Number 04/30/2021

Vendor Name	Unit	Check Number	Check Date	Amount
Commonwealth of Massachusetts		54193	04/30/2021	3,783.00
Water Lawrence Technical HS	VOC - Gtr. Law. Voc. High Sch	54194	04/30/2021	3,753.07
Group Insurance Commission		54195	04/30/2021	8,956.36

Records Reported On: 3 16,492.43

The undersigned, on oath, swear that the information contained in this warrant is true and accurate to the best of their knowledge.

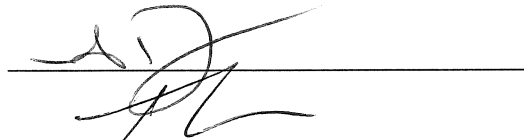
Kevin Loughlin



Ramona Ceballos

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Gina Rizzo



Thomas Cuddy

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William Bateman - Chairman

