

Lawrence Retirement Board Minutes

December 30, 2019

The Lawrence Retirement Board held its regular monthly meeting on Monday, December 30, 2019. Chairman Bateman was present with members Loughlin, Ceballos, Cuddy and Rizzo. The meeting was called to order at 8:36 AM.

An application for Superannuation has been received from **George Daley**, a 67 year old foreman at the Lawrence Water Department with 32 years and 2 months service. If approved, Mr. Daley will retire on December 31, 2019 under an annual option C allowance in the amount of \$ 47,304.36. Gina Rizzo made a motion to approve the superannuation of George Daley. Tom Cuddy seconded the motion. All were in favor. 5-0

An application for Superannuation has been received from **Therese Conte**, a 67 year old School para with 20 years of service. If approved, Ms. Conte will retire on 12/8/19 under an option B retirement allowance in the amount of \$ 14,179.32. Gina Rizzo made a motion to approve the superannuation of Therese Conte. Tom Cuddy seconded the motion. All were in favor. 5-0

An application for Superannuation has been received from **Russanne Sandner**, a 64 year old para with 15 years and 7 months service. If approved, Ms. Sandner will retire on December 5th and receive an annual option B allowance in the amount of \$9,203.28. Gina Rizzo made a motion to approve the superannuation of Russanne Sandner. Kevin Loughlin seconded the motion. All were in favor. 5-0

An application for Superannuation has been received from **Hector Santiago**, a 55 year old firefighter with 32 years and 2 month service. If approved, Mr. Santiago will retire on Jan 9, 2020 under an option C allowance in the amount of \$59,816.88. Gina Rizzo made a motion to approve the superannuation of Hector Santiago. Tom Cuddy seconded the motion. All were in favor. 5-0

An application for Superannuation has been received from **Shawn Conway**, a 57 year old Police Lieutenant with 32 years of creditable service. If approved, Mr. Conway will retire on Jan 7 2020 under an option C allowance in the amount of \$ 89,321.76. Gina Rizzo made a motion to approve the superannuation of Shawn Conway. Kevin Loughlin seconded the motion. All were in favor. 5-0

An application for Superannuation has been received from **Wilson Javier**, a 67 year old school custodian with 20 years and 2 months service. If approved, Mr. Javier will retire on March 31 2020, under an option B allowance in the amount of \$ 21,174.72. Gina Rizzo made a motion to approve the superannuation of Wilson Javier. Kevin Loughlin seconded the motion. All were in favor. 5-0

New Business:

Due to the recent SJC Gomes decision, which directly affects Conway and 3 other working reserve Police Officers, we respectfully request the Board waive the interest in the buy back. Tom Cuddy made a motion to waive the interest in the buy back of 4 reserve officers affected by the Gomes decision. Kevin Loughlin seconded the motion. All were in favor. 5-0

Tabled Items: Refund/ pay city restitution-Gabriel Soto- Atty. Sacco sent letter to counsel. Mr. Soto agreed to pay the city restitution and receive the net amount of his annuity savings account minus the taxes. Gina Rizzo made a motion to approve the refund & city payment. Kevin Loughlin seconded the motion. All were in favor. 5-0 (give Ramona city check)

New Members: SEE SEPARATE PAGE- Kevin Loughlin made a motion to approve the new members as submitted. Tom Cuddy seconded the motion. All were in favor. 5-0

Refunds:

Carlota Castillo	School	Paraprofessional.	\$ 6,041.50
Osmel Urena	School	Lunch Aide	\$ 1,213.43
Jaime Labelle	School	Paraprofessional	\$ 6,145.47
Jose Correa	School	Custodian	\$ 51,635.45
Lesley Torres	School	Paraprofessional	\$ 11,351.07
Yorelisa Calcano-Acosta	School	Paraprofessional	\$ 4,845.35

Kevin Loughlin made a motion to approve the refunds as submitted. Tom Cuddy seconded the motion. All were in favor. 5-0

Monthly Expenses:

Warrant # 35	Voucher # 371-376	\$ 887.92
Warrant # 36	Void – reissue refund check	\$ 0.00
Warrant # 37	Voucher # 378-394	\$ 311,663.09
Warrant # 38	Voucher # 395-396	\$ 12,772.80
Retiree End Checks		\$ 17,727.69

Tom Cuddy made a motion to approve the monthly expenses for December as submitted. Kevin Loughlin seconded the motion. All were in favor 5-0

Monthly Retirement Payroll Dated December 30 th , 2019	\$ 2,213,686.56
Voids	\$ -3,595.93

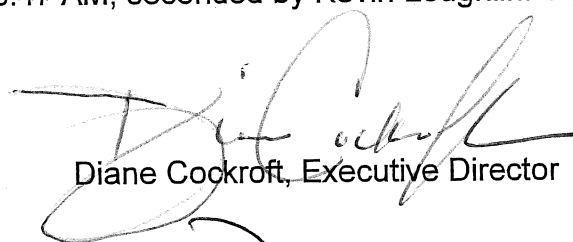
Kevin Loughlin made a motion to approve the December monthly pension payroll as submitted. Tom Cuddy seconded the motion. All were in favor. 5-0

Tom Cuddy made a motion to approve of the November 18th 2019, regular monthly and executive session retirement board minutes. Gina Rizzo seconded the motion. All were in favor. 5-0

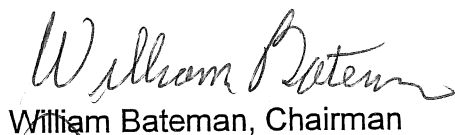
Copies of Bank Statements, cash books and investment reports are available for review. Warrants and vouchers are present for review and signatures

The next regular monthly retirement board meeting will be held on Tuesday, January 28, 2020 at 8:30. Notify Attorney Sacco of the date.

Tom Cuddy made a motion to adjourn at 8:47 AM, seconded by Kevin Loughlin. All were in favor 5-0



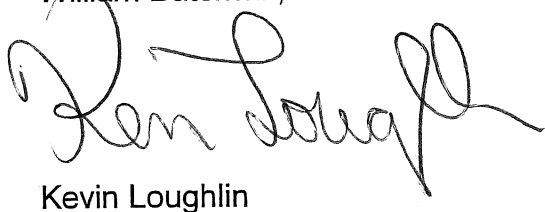
Diane Cockroft, Executive Director



William Bateman, Chairman



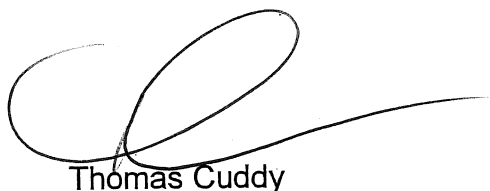
Gina Rizzo



Kevin Loughlin



Ramona Ceballos



Thomas Cuddy

New Members:

1187

9983	Allen, Tamara	SCH	Paraprofessional	1
9984	Arias, Candida	SCH	Paraprofessional	1
9985	Casco, Priscilla	SCH	Paraprofessional	1
9986	Cordero, Esmerlyn	SCH	Paraprofessional	1
9987	Cruz, Mariah	SCH	Paraprofessional	1
9988	Duarte, Melissa	SCH	Parent Liason	1
9989	Francisco, Wynee	SCH	Paraprofessional	1
9990	Gomez, Osiris	SCH	Exempt Staff	1
9991	Interiano, Oscar	SCH	Custodian	1
9992	Korenstein, Jeffrey	SCH	LTS	1
9993	Lawrence, Carina	SCH	BBE	1
9994	Martinez, Alicia	SCH	Paraprofessional	1
9995	Molina- Castro, Jessica	SCH	Paraprofessional	1
9996	Pekarovich, Mason	SCH	Paraprofessional	1
9997	Pena, Elizabeth	SCH	Cafeteria Worker	1
9998	Ramos, Adalys	SCH	Paraprofessional	1
9999	Sanchez, Eric	SCH	Paraprofessional	1
10000	Spitz, Katherine	SCH	Fellow EMO	1
10001	Valdez, Yasmely	SCH	Paraprofessional	1
10002	Vasquez, Reina	SCH	Cafeteria Worker	1
10003	Millett, Michael	GLVTHS	Server & Network Administrator	1
10004	Amaro, De Leon, Rosangela	DTD		1
10005	Aquino, Jessica	CTY	Senior Center Program Assistant	1
10006	Holt, Martha	CTY	Council on Aging Director	1
10007	Henriquez, Kenneth	CTY	HMEO	1
10008	Abarca, Stefani	SCH	Paraprofessional	1
10009	Allen, Esmeralda	SCH	Cafeteria Worker	1
10010	Candelario, Shirley	SCH	Paraprofessional	1
10011	Cochrane, Jacqueline	SCH	Paraprofessional	1
10012	Cruz, Jorge	SCH	Paraprofessional	1
10013	Delgado, Ana	SCH	Paraprofessional	1
10014	DeVillar, Altagracia	SCH	Cafeteria Worker	1
10015	Despencer, Michael	SCH	Building Maintenance	1
10016	Dost, Santana	SCH	Paraprofessional	1
10017	Hart, Shawne	SCH	LTS	1
10018	Javier, Sobeida	SCH	School Safety Officer	1
10019	Pimentel, Yallinee	SCH	Paraprofessional	1
10020	Stefanou, Karissa	SCH	Teaching Fellow	1
10021	DeLaCruz, Jefferson	SCH	School Safety Officer	1
10022	Minaya, Mileichali	SCH	Paraprofessional	1
10023	Aponte- Pena, Escarly	CTY	Mayoral Aide	1
10024	Ganias, Matthew	CTY	Library Assistant	1
10025	Fernandez, Ana	SCH	Paraprofessional	1
10026	Brea, Elizabeth	SCH	Paraprofessional	1
10027	Caban, Michael	SCH	Paraprofessional	1
10028	Estevez, Perla	SCH	Paraprofessional	1
10029	Fernandez, Ruben	SCH	Nutrition Services Specialist	1
10030	Gracia, Robexy	SCH	Paraprofessional	1
10031	Jui Tan, Roberto	SCH	Cafeteria Worker	1
10032	Maldonado, Elissa	SCH	Paraprofessional	1
10033	Medina, Kianna	SCH	Engagement Specilaist	1
10034	Moya, Roselia	SCH	Cafeteria Worker	1
10035	Oellrich, Antoinette	SCH	Paraprofessional	1
10036	Oliveria, Neil	SCH	BBE	1
10037	Villa, Johanna	SCH	Paraprofessional	1
10038	Rooney, Timothy	CTY	Airport Maintenance Person	1
10039	Ortega, Noelia	CTY	Principal Accounts Clerk	1
10040	Ryan, Christopher	CTY	Cemetery HMEO	1
10041	Rosario, Madeline	LHA	Clerk	1
10042	Brito, Martin	SCH	Paraprofessional	1
10043	Dominguez, Anny	SCH	Cafeteria Worker	1
10044	Gonzalez, Beldwin	SCH	Custodian	1
10045	Molina, Emmanuel	SCH	Paraprofessional	1
10046	Navarro, Amanda	SCH	Crisis Paraprofessional	1
10047	Rodriguez, Marangely	SCH	Paraprofessional	1
10048	Rasario, Andy	SCH	Paraprofessional	1
10049	Rosario, Francisca	SCH	Cafeteria Worker	1
10050	Vasquez, Samantha	SCH	Paraprofessional	1

Pay/Calc Type	Number	Trns Date	Payee Name/SSN/Addr/YTD	SSN/4	Mbr EE #	Mbr Pay Type	Unit	Pre 81 COLA	Post 81 COLA	97 COLA	Dep Allow	Addl Annuity	Veteran Allow	Chapter 389 Amount	Gross Amount	Net Amount	Void
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Records Reported On:	922																
Total Pre 81 COLA:							0.00										
Total Post 81 COLA:							0.00										
Total Annunity:	349,689.61						23,308.77										
Total Pension:	1,837,810.77						1,351.04										
Total Chapter 389 Amt:																	
Total Add Annunity:																	
Total Vet Allowance:																	
Total Gross:																	672.85
Total State Tax:																	205,772.61
Total Fed Tax:																	0.00
Total Void:																	0.00

ADL - Add Life - Boston Mutual (ADL):	1,007.68
BL - Basic Life - Boston Mutual (BL):	683.28
DB1 - City Dental - Single (DB1):	1,812.49
DB2 - City Dental - Retiree PI (DB2):	3,983.44
DB3 - City Dental - Family (DB3):	1,079.52
DB4 - Dental Wid-Single/Family (DB4):	932.17
EGR - Group Insurance - Lha (EGR):	9,141.33
EGS - Group Insurance - Surv (EGS):	200.89
FCPDI-Fallon CHP Direct -Indiv (FCPDI):	120.14
HARCF-Harvard P P Choice-Famil (HARCF):	1,317.20
HARCI-Harvard P P Choice-Indiv (HARCI):	1,227.02
HARIF-Harvard P Independ-Family (HARIF):	5,428.74
HARII-Harvard P Independ-Indiv (HARII):	2,402.08
HARMI-Harvard Medicare Enh-Ind (HARMI):	3,344.01
HARMP-Harvard Medicare En-P1 (HARMP):	6,414.49
NHPCI-Neighborhood HPC-Individ (NHPCI):	194.08
PRO - Probate Court (PRO):	4,043.00
THMCI-Tufts Med Comp - Indiv (THMCI):	464.38
THMCP-Tufts Med Comp - P1 (THMCP):	408.65
THMPI-Tufts Med Preferred-Ind (THMPI):	177.37
THPNF-Tufts HP Navigator-Famil (THPNF):	2,824.25
THPNI-Tufts HP Navigator-Indiv (THPNI):	747.75
THPSI-Tufts HP Spirit - Indiv (THPSI):	113.18
UBWCF-UniCare Basic wCIC-Famil (UBWCF):	5,640.88
UBWCI-UniCare Basic wCIC-Indiv (UBWCI):	8,166.68
UMWCI-UniCare OME wCIC-Ind (UMWCI):	14,885.53
UMWCP-UniCare OME wCIC-P1 (UMWCP):	17,672.83
UNCCF-UniCare Com Choice-Famil (UNCCF):	2,046.20
UNCCI-UniCare Com Choice-Indiv (UNCCI):	931.50
UNPPF-UniCare Plan Plus-Family (UNPPF):	9,839.55
UNPPI-UniCare Plan Plus-Indiv (UNPPI):	3,584.94
VIN - Voc Health Insurance (VIN):	4,341.45
VLIFE - GLRHS Life Ins. (VLIFE):	1.02
*** Deduction Total:	115,177.72

The undersigned, on oath, swear that the information contained in this warrant is true and accurate to the best of their knowledge.

Kevin Loughlin

Gina Rizzo

William Bateman - Chairman

Ramona Ceballos

Thomas Cuddy

[Handwritten Signature]

Payroll Warrant For Posting Number 12/30/2019

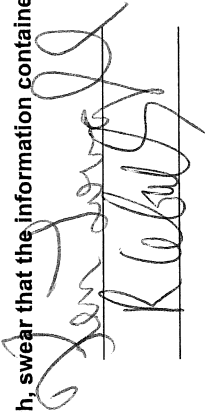
Pay/Calc Type	Number	Trns Date	Trns Date	Payee Name/SSN/Addr/YTD	SSN/4	Mbr EE #	Mbr Pay Type	Unit	Annuit	Pension	COLA	Pre 81 COLA	Post 81 COLA	97 COLA	Dep Allow	Add Annuity	Veteran Allow	Chapter 389	Gross Amount	Net Amount	Void
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Records Reported On: 2
 Total Pre 81 COLA: 0.00
 Total Post 81 COLA: 0.00
 Total Post 97 COLA: -30.00
 Total Dep Allowance: 0.00
 Total Chapter 389 Amt: 0.00
 Total Add Annuity: 0.00
 Total Vet Allowance: -25.00
 Total Gross: 0.00
 Total Net: 0.00
 Total Net (less Void): -25.00
 Total State Tax: -3,595.93
 Total Fed Tax: -3,517.93
 Total Void: 1,892,063.38
 Net Amount: 0.00
 Void Amount: 0.00
 Total: -3,517.93

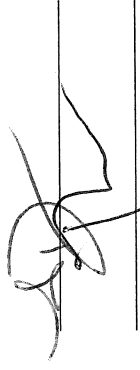
BL - Basic Life - Boston Mutual (BL): -2.34
 DB1 - City Dental - Single (DB1): -8.89
 UMWCI - UniCare OME w/CIC-Ind (UMWCI): -67.07
 *** Deduction Total: -78.00

The undersigned, on oath, swear that the information contained in this warrant is true and accurate to the best of their knowledge.

Kevin Loughlin



Gina Rizzo



William Bateman - Chairman



Ramona Ceballos

Thomas Cuddy

Vendor Payment Warrant For Posting Number 12/30/2019

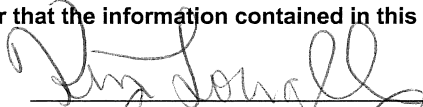
Vendor Name	Unit	Check Number	Check Date	Amount
Commonwealth of Massachusetts		53819	12/30/2019	4,043.00
Greater Lawrence Technical HS	VOC - Gtr. Law. Voc. High Sch	53820	12/30/2019	4,342.47
Group Insurance Commission		53821	12/30/2019	9,342.22

Records Reported On: 3

17,727.69

The undersigned, on oath, swear that the information contained in this warrant is true and accurate to the best of their knowledge.

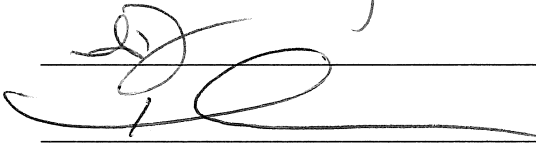
Kevin Loughlin



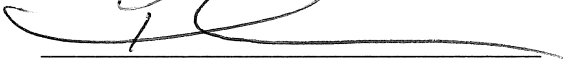
Ramona Ceballos



Gina Rizzo



Thomas Cuddy



William Bateman - Chairman

