### **Lawrence Retirement Board Minutes**

## Friday December 17th 2021

The Lawrence Retirement Board held its regular monthly retirement meeting on Friday, December 17, 2021. Members Ceballos, Wright and Rizzo were present, with Member Loughlin present remotely. Chairman Cuddy was absent due to a funeral. The meeting was called to order at 10:35 AM. Gina Rizzo made a motion to nominate Ramona Ceballos to service as acting Chairman. Sheryl Wright seconded the motion. Vote taken: Ceballos; yes, Wright; yes, Rizzo; yes, Loughlin; yes. 4-0

An application for superannuation has been received from **Joseph Soucie**, a 61-year-old school safety officer with 28 years and 7 month's service. If approved, Mr. Soucie will retire on 1/1/2022 under an option B allowance in the amount of \$ 26,245.44. Gina Rizzo made a motion to approve the superannuation of Mr. Soucie. Sheryl Wright seconded the motion. Vote taken: Ceballos;yes, Wright;yes, Rizzo;yes, Loughlin;yes. 4-0

An application for superannuation has been received from **Alfred Colon**, a 56-year-old Lawrence Housing Authority property manager with 19 years and 9 month's service. If approved, Mr. Colon will retire on Dec 8, 2021 and receive an annual option C allowance in the amount of \$ 26,069.04. Gina Rizzo made a motion to approve the superannuation of Alfred Colon. Sheryl Wright seconded the motion. Vote taken: Ceballos;yes, Wright;yes, Rizzo;yes, Loughlin;yes. 4-0

An application for superannuation has been received from **Mark Ciccarelli**, a 55-year-old Police Lieutenant with 31 years and 5 months' creditable service. If approved, Mr. Ciccarelli will retire on Jan 7<sup>th</sup> 2022 and received an annual option B allowance in the amount of 106,598.88. Gina Rizzo made a motion to approve the superannuation of Mark Ciccarelli. Sheryl Wright seconded the motion. Vote taken: Ceballos;yes, Wright;yes, Rizzo;yes, Loughlin;yes. 4-0

An application for superannuation has been received from **Sean Burke**, a 53-year-old Police Lieutenant with 33 years and 1-month service. If approved, Mr. Burke will retire on Jan 7, 2022 under an annual option C allowance in the amount of \$ 102,579.48. Sheryl Wright made a motion to approve the superannuation of Sean Burke. Gina Rizzo seconded the motion. Vote taken: Ceballos;yes, Wright;yes, Rizzo;yes, Loughlin;yes. 4-0

An application for superannuation has been received from **David Blanchette**, a 54-year-old firefighter with 33 years and 8 month's service. If approved, David will retire on Jan 16, 2022 under an annual option C allowance in the amount of \$61,728.48. Sheryl Wright made a motion to approve the superannuation of David Blanchette. Gina Rizzo seconded the motion. Vote taken: Ceballos; yes, Wright; yes, Rizzo; yes, Loughlin; yes. 4-0

**Ryan Shafer**, *Fire Dispatch*, would like to purchase his prior refunded Lawrence dispatcher and patrolman service. If approved member would purchase 13 of creditable service from 12/27/1994-01/12/2008 at a cost of \$78,113.32. Refund transcripts are on file. Kevin Loughlin made a motion to approve the makeup payment of Ryan Shafer. Gina Rizzo seconded the motion. Vote taken: Ceballos; yes, Wright; yes, Rizzo; yes, Loughlin; yes. 4-0

### **New Business:**

### Tabled Items:

### **New Members:**

10389 Bae	eto, Pedro CTY	Special Assitant to the Mayor	1
10390 Hoy	vos, Claudia CTY	Special Assitant to the Mayor	1
10391 Gai	cia, Andres CTY	ADA Coordinator	1
10392 Lor	ez, Jose CTY	Senior Clerk	1
10393 Ros	sario, Joseph CTY	HMEO	1

Sheryl Wright made a motion to approve the new members as submitted. Gina Rizzo seconded the motion. Vote taken: Ceballos; yes, Wright; yes, Rizzo; yes, Loughlin; yes. 4-0

### Refunds:

Elaine Papochristos	School	LPN	\$ 5,081.71
Natasha Abreu	School	Paraprofessional	\$ 8,044.90
Rafael Garcia	City	Custodian	\$ 5,941.16
Raquel De La Rosa	School	Aide	\$ 2,097.08
Wilfredo Ortiz	School	Culture Mgr.	\$ 33,457.85
Jessica Vilas Novas	Library	Director	\$ 49,478.17

Sheryl Wright made a motion to approve the refunds as submitted. Kevin Loughlin seconded the motion. Vote taken: Ceballos;yes, Wright;yes, Rizzo;yes, Loughlin;yes. 4-0

# **Monthly Expenses:**

Warrant #	34	Voucher # 312-327	\$ 106,140.74
Warrant #	35	(pre-approval for EOM Bills)	
Retiree En	d Ch	ecks	\$ 14,561.06

Sheryl Wright made a motion to approve the monthly expenses as submitted. Ramona Ceballos seconded the motion. Vote taken: Ceballos;yes, Wright;yes, Rizzo;yes, Loughlin;yes. 4-0

Ramona Ceballos made a motion to pre-approve of the end of month bills for the last warrant. Sheryl Wright seconded the motion. Vote taken: Ceballos;yes, Wright;yes, Rizzo;yes, Loughlin;yes. 4-0

Monthly pension payroll for Dec 30<sup>th</sup>, 2021 Voids

2,326,512.43 -5,001.62

Kevin Loughlin made a motion to approve the December 30<sup>th</sup> pension payroll as submitted. Sheryl Wright seconded the motion. Vote taken: Ceballos;yes, Wright;yes, Rizzo;yes, Loughlin;yes. 4-0

Sheryl Wright made a motion to approval of the November 24<sup>th</sup> regular and executive session Retirement Board meeting minutes. Gina Rizzo seconded the motion. Vote taken: Ceballos;yes, Wright;yes, Rizzo;yes, Loughlin;yes. 4-0

Copies of bank statements, cashbooks and investment reports are available for review. Warrants, vouchers are present for signatures.

The next scheduled regular retirement board meeting will be on Monday, January 31, 2022 at 8:30 AM. Being no further business, Gina Rizzo made a motion to adjourn at 11:10 AM, seconded by Sheryl Wright. Vote taken: Ceballos; yes, Wright; yes, Rizzo; yes, Loughlin; yes. 4-0

Diane Cockroft, Executive Director

Ramona Ceballos, Acting Chairman

Gina Rízzo

Kevin Loughlin

Sheryl Wright

# Payroll Warrant For Pc\_.ng Number 12/30/2021

Lawrence Retirement Board

2021 09:05:04 Page: 78 User: GinaRizzo

Trans Pay/Calc Type Number	Trns Date Paye	Mbr Payee Name/SSN/Addr/YTD SSN/4	Mbr Pay EE# Type Unit	Annuity P	P. Pension C	Pre 81 Pc COLA (	Post 81 COLA C	97 Dep COLA Allow	p Addl w Annuity	l Veteran / Allow	Chapter 389	Gross Amount	Net Amount Void
Records Reported On:	921	Total Pre 81 COLA: Total Post 81 COLA:	0.00	Total Chapter 389 Amt:	Amt:	0.00	Total Gross:	SS:	2,326,512.43		Total State Tax:	Гах:	672.85
Total Annuity:	385,476.18	-	23,831.56	Total Add Annuity:		00.0	Total Net:	;	1,990,0		Total Fed Tax:	:X:	219,920.64
Total Pension:	1,914,336.37	Total Dep Allowance:	1,340.28	Total Vet Allowance:		1,528.04	Total Net	Total Net (less Void):	1,990,0	1,990,099.15	l otal Void:		0.00
ADL - Add Life - Boston Mutual (ADL):	tual (ADL):	818.37											
BL -Basic Life - Boston Mutual (BL):	ual (BL):	615.42											
DB1 - City Dental - Single (DB1):	)B1):	1,760.95											
DB2 - City Dental - Retiree PI (DB2): DB3 - City Dental - Family (DB3):	71 (DB2): DB3\:	3,628.91											
DB4 - Dental Wid-Single/Family (DB4):	mily (DB4):	1,069.95											
EGR - Group Insurance - Lha (EGR):	ia (EGR):	8,706.85											
EGS - Group Insurance - Surv (EGS):	ırv (EGS):												
FCPDF-Fallon CHP Direct-Family (FCPDF):	amily (FCPDF).												
FCPSF-Fallon CHP Select-Family (FCPSF)	amily (FCPSF)												
HARCF-Harvard P P Choice-Famil (HARCF):	Famil (HARCE	·): /12./8 1.256.31											
DARCI-Darvard P. Cilolice-Illuly (DARCI).	amily (HABIE)	- 4											
HARIT-Harvard P Independ-Indiv (HARII):	Indiv (HARII):												
HARMI-Harvard Medicare Enh-Ind (HARMI):	nh-Ind (HARMI)												
HARMP-Harvard Medicare En-P1 (HARMP):	En-P1 (HARMP)	7											
NHPCI-Neighborhood HPC-Individ (NHPCI)	Individ (NHPCI)												
PRO - Probate Court (PRO):		<del>-</del>											
THMCI-Tufts Med Comp - Indiv (THMCI):	idiv (THMCI):	510.38											
THMCP-Tufts Med Comp - P1 (IHMCP)	J (THMCP):	431.86											
HMPI-Lutts Med Preferred-ind (LITMPI):   TUDNE-Tutts HD Navigator-Famil (THPNE)	-ING (I HIMIPI): Famil (THPNE):	۲.											
THPNI-Tuffs HP Navigator-Indiv (THPNI):	ndiv (THPNI):												
THPSI-Tufts HP Spirit - Indiv (THPSI):	v (THPSI):	127.74											
UBNCI-UniCare Basic noCIC-Indi (UBNCI):	c-Indi (UBNCI):	228.71											
UBWCF-UniCare Basic wCIC-Famil (UBWCF): 6,071.57	C-Famil (UBWC	<b>:F):</b> 6,071.57											
<b>UBWCI-UniCare Basic wCIC-Indiv (UBWCI):</b>	3-Indiv (UBWCI,												
UMWCI-UniCare OME w/CIC-Ind (UMWCI):	S-Ind (UMWCI):												
UMWCP-Unicare OME w/CIC-P1 (UMWCP): 19,6/1.55	IC-P1 (UMWCP)	): 19,671.55 :E): 3,066.19											
UNCCI-Unicale com Choice-I alim (UNCCI):	e-Indiv (UNCCI)	1,306.47											
UNPPF-UniCare Plan Plus-Family (UNPPF):	Family (UNPPF)												
UNPPI-UniCare Plan Plus-Indiv (UNPPI):	div (UNPPI):	3,440.80											
VIN - Voc Health Insurance (VIN):	(VIN):	4,355.65											
VLIFE - GLKHS LITE INS. (VLIFE):	(IPE):	0.30											
הבתחכווטוו וטומו.		2											

The undersigned, on oath, swear that the information contained in this warrant is true and accurate to the best of their knowledge.

Gina Rizzo

Kevin Loughlin

Ramona Ceballos

Thomas Cuddy - Chairman

- MINON

Sheryl Wright

2021 09:25:53 Page: 2 User: GinaRizzo Amount Void Net Gross Amount 389 Chapter Veteran Allow Addl Annuity Allow Dep COLA 97 Payroll Warrant For Pc\_ng Number 12/30/2021 COLA Post 81 Pre 81 COLA Pension Annuity EE # Type Unit Mbr Pay Mbr Payee Name/SSN/Addr/YTD SSN/4 Trns Date Lawrence Retirement Board

-4.68 -17.18 -102.86 -124.72 BL -Basic Life - Boston Mutual (BL): DB1 - City Dental - Single (DB1): UMWCI-UniCare OME w/CIC-Ind (UMWCI): \*\*\* Deduction Total:

0.00

Total Chapter 389 Amt: Total Vet Allowance: Total Add Annuity:

0.00

Total Net (less Void): Total Gross: Total Net:

Total State Tax: -5,001.62 -4,426.90 -1,990,099.15

Total Fed Tax:

Total Void:

-450.00 -4,426.90 0.00

Total Dep Allowance: Total Post 81 COLA: Total Post 97 COLA: Total Pre 81 COLA:

> -332.90 -4,608.72

Total Annuity: Total Pension:

 $\alpha$ 

Records Reported On:

Pay/Calc Type Number

Trans

Gina Rizzo

The undersigned, on oath, swear that the information contained in this warrant is true and accurate to the best of their knowledge.

Sheryl Wright

Thomas Cuddy - Chairman

Ramona Ceballos

Kevin Loughlin



# Vendor Payment Warrant For Posting Number 12/30/2021

12/16/2021 09:35:56

Page: 1 User: GinaRizzo

Yendor Name	Unit	Check Number	Check Date	Amount	
ommonwealth of Massachusetts Greater Lawrence Technical HS Group Insurance Commission		54318 54319 54320	12/30/2021 12/30/2021 12/30/2021	1,334.67 4,356.61 8,869.78	

Records Reported On: 3		14,561.06
The undersigned, on oath, sw	ear that the information contained in this w	arrant is true and accurate to the best of their knowledge.
Kevin Loughlin	The get	
Ramona Ceballos	K Coball	
Gina Rizzo		
Thomas Cuddy - Chairman		
Sheryl Wright	Sec. Whi	