

LAWRENCE RETIREMENT BOARD MINUTES**Wednesday, September 29, 2021**

The Lawrence Retirement Board held its regular monthly meeting on Wednesday, September 29, 2021. Chairman Cuddy was present with members Loughlin, Wright, and Rizzo. Ramona Ceballos was present remotely. The meeting was called to order at 8:37 AM.

An application for a member survivor allowance has been received from Leslie Coughlin, widow of **Garry Coughlin** who died on September 3, 2021. If approved Ms. Coughlin will receive an annual allowance in the amount of \$ 6,975.75. (Coughlin still has ADR appeal case at DALA) Gina Rizzo made a motion to approve the member survivor allowance for Leslie Coughlin. Sheryl Wright seconded the motion. Roll call: Cuddy;yes, Loughlin;yes, Wright;yes, Rizzo;yes, Ceballos;yes. 5-0

An application for a member survivor allowance has been received from Jessica Marquis, daughter of **Deanna Marquis**, a teacher aide with 34 years 7 months who died on Sept 20, 2021. If approved Ms. Marquis will receive a 12(2)(D) allowance in the amount of \$ 18,724.32. Kevin Loughlin made a motion to approve the member survivor allowance for Jessica Marquis. Sheryl Wright seconded the motion. Roll call: Cuddy;yes, Loughlin;yes, Wright;yes, Rizzo;yes, Ceballos;yes. 5-0

An application for superannuation has been received from **Paul Plantamura**, a 59-year-old Police Patrolman with 33 years and 3 month's service. If approved, Mr. Plantamura will retire on Sept 24th under an annual option C allowance in the annual amount of \$ 65,751.48. Gina Rizzo made a motion to approve the superannuation of Paul Plantamura. Kevin Loughlin seconded the motion. Roll call: Cuddy;yes, Loughlin;yes, Wright;yes, Rizzo;yes, Ceballos;yes. 5-0

An application for superannuation has been received from **Elizabeth Evans**, a 63-year-old secretary at the GL Voc School with 16 years of service. If approved, Ms. Evans will retire on 10/1/2021 under an annual option A allowance in the amount of \$26,357.00. Gina Rizzo made a motion to approve the superannuation of Elizabeth Evans. Sheryl Wright seconded the motion. Roll call: Cuddy;yes, Loughlin;yes, Wright;yes, Rizzo;yes, Ceballos;yes. 5-0

New Business: Gina Rizzo, elected to a three-year term from 10/15/21 – 10/14/24 under the provisions of 840 CMR-7.05 -Election by Declaration- If the board determines that only one candidate has been nominated, the board shall declare said candidate to be the elected member of the board, no election shall be held, and said candidate shall take office and service in all respects as though he or she had been elected by election. Sheryl Wright made a motion to declare Gina Rizzo the elected board member to a new three-year term that will run from 10/15/2021 to 10/14/2024. Ramona Ceballos seconded the motion. Roll call: Cuddy;yes, Loughlin;yes, Wright;yes, Rizzo;abstained, Ceballos;yes. 4-0-1

New Members: see addendum page

Ramona Ceballos made a motion to approve the new members as submitted. Sheryl Wright seconded the motion. Roll call: Cuddy;yes, Loughlin;yes, Wright;yes, Rizzo;yes, Ceballos;yes. 5-0

Refunds:

Rosa Nickerson	School	Paraprofessional	\$ 7,315.72
Sadesha Higgins	School	Speech Asst.	\$ 4,656.00
Jennifer Colon	School	Paraprofessional	\$ 5,065.10
Kimberly Gomez	School	Paraprofessional	\$ 17,340.89
Lynn Clerjuste	School	LTS	\$ 4,414.16
Amanda Moore	School	Paraprofessional	\$ 5,843.70
Carmen Nunez	School	Café Worker	\$ 13,865.47
Yesenia Feliciano	School	Paraprofessional	\$ 4,495.46
Kiara Sanchez	School	Paraprofessional	\$ 1,1775.01
Maria Vargas	GLTHS	Café Worker	\$ 2,212.55
Franklin Fernandez	MVWB	Admin Coordinator	\$ 22,064.14
Miguelina Feliz	Library	Assistant	\$ 23,531.45
Charles Allen	Library	Assistant	\$ 2,183.33
Cassandra Pelissier	School	Crisis Aide	\$ 17,303.01
Frances Spraus	School	Paraprofessional	\$ 364.48
Michelle LaRocque	School	Aide	\$ 9,899.38
Alexander Arias	School	Safety Officer	\$ 6,572.81

Sheryl Wright made a motion to approve the refunds as submitted. Gina Rizzo seconded the motion. Roll call: Cuddy;yes, Loughlin;yes, Wright;yes, Rizzo;yes, Ceballos;yes. 5-0

Monthly Expenses:

Warrant # 28	Voucher # 227	\$ 94.75
Warrant # 29	Voucher # 228-258	\$ 280,041.92
Retiree End Checks		\$ 13950.82

Kevin Loughlin made a motion to approve the monthly expenses as submitted. Ramona Ceballos seconded the motion. Roll call: Cuddy;yes, Loughlin;yes, Wright;yes, Rizzo;yes, Ceballos;yes. 5-0

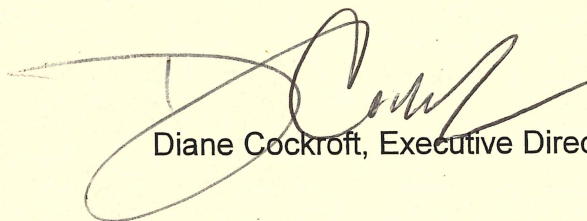
Monthly pension payroll for September 30th, 2021 \$ 2,321,791.22
 Sheryl Wright made a motion to approve of the September 30th pension payroll. Gina Rizzo seconded the motion.
 Roll call: Cuddy;yes, Loughlin;yes, Wright;yes, Rizzo;yes, Ceballos;yes. 5-0

Gina Rizzo made a motion to approve the Lawrence Retirement Board minutes from August 24th, 2021 and executive session minutes as submitted. Sheryl Wright seconded the motion. Roll call: Cuddy;yes, Loughlin;yes, Wright;yes, Rizzo;yes, Ceballos;yes. 5-0

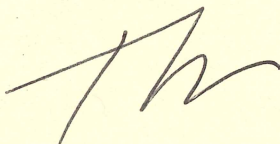
The next scheduled meeting will be held on Tuesday, October 26th at 8:30 AM (medical panel results & involuntary disability ret)

Copies of bank statements, cash books and investment reports are available for review. Warrants and vouchers are present for signatures.

Ramona Ceballos made a motion to adjourn at 8:47 AM, seconded by Sheryl Wright. Roll call: Cuddy;yes, Loughlin;yes, Wright;yes, Rizzo;yes, Ceballos;yes. 5-0



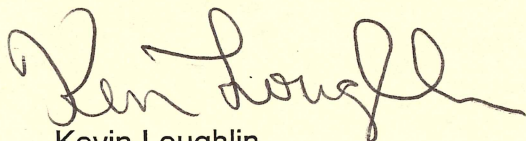
Diane Cockroft, Executive Director



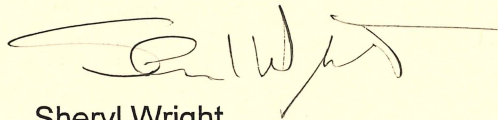
Thomas Cuddy, Chairman



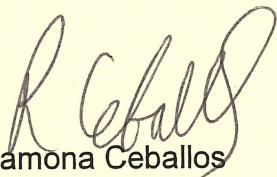
Gina Rizzo



Kevin Loughlin



Sheryl Wright



Ramona Ceballos

September 29, 2021

New Members:

10267	Beauchesne, Olivia	SCH	BBE	1	9/29/2021
10268	Bongiovanni, Maria	SCH	LTS	1	9/29/2021
10269	Duran, Genesis	SCH	Office Manager	1	9/29/2021
10270	Garcia, Josephine	SCH	Clerk	1	9/29/2021
10271	Gelista, Maximiliano	SCH	Social / Emotional Specialist	1	9/29/2021
10272	Ghostlaw, Stephanie	SCH	Paraprofessional	1	9/29/2021
10273	Nunez, Maria	SCH	Paraprofessional	1	9/29/2021
10274	Quiles, Leysiee	SCH	Paraprofessional	1	9/29/2021
10275	Rivera, Barbara	SCH	Paraprofessional	1	9/29/2021
10276	Slaton (Nault), Alexis	SCH	Paraprofessional	1	9/29/2021
10277	Trigale, Tyler	SCH	IT Specialist	1	9/29/2021
10278	Tuccillo, Katelyn	SCH	LTS	1	9/29/2021
10279	Vega, Anthony	SCH	School Safety Officer	1	9/29/2021
10280	Walker, Amanda	SCH	BBE	1	9/29/2021
10281	Zapata Herrerd, Grisel	SCH	Paraprofessional	1	9/29/2021
10282	Boulay, Michelle	SCH	Paraprofessional	1	9/29/2021
10283	Burgos Padilla, Adrian	SCH	BBE	1	9/29/2021
10284	Burgos, Shayla	SCH	Associate Teacher	1	9/29/2021
10285	Durant, Destinee	SCH	Paraprofessional	1	9/29/2021
10286	Feliciano, Stephanie	SCH	BBE	1	9/29/2021
10287	Fiorante, Caitlyn	SCH	Paraprofessional	1	9/29/2021
10288	Hamel, Megan	SCH	BBE	1	9/29/2021
10289	Healey, Sharon	SCH	LTS	1	9/29/2021
10290	Herring, Zachary	SCH	LTS	1	9/29/2021
10291	Inca Alayo, Silvia	SCH	Language Interpreter	1	9/29/2021
10292	Lee, Hsiu	SCH	Paraprofessional	1	9/29/2021
10293	Morales, Victor	SCH	Custodian	1	9/29/2021
10294	Panto, Emma	SCH	Paraprofessional	1	9/29/2021
10295	Pelley, Elizabeth	SCH	BCBA	1	9/29/2021
10296	Ratcliffe, Sarah	SCH	Paraprofessional	1	9/29/2021
10297	Rupple, Adriana	SCH	Language Interpreter	1	9/29/2021
10298	Sierra, Clarissa	SCH	Paraprofessional	1	9/29/2021
10299	Stephenson, Erika	SCH	BBE	1	9/29/2021
10300	Almonte, Henry	SCH	Custodian	1	9/29/2021
10301	Callaghan, Hannah	SCH	Paraprofessional	1	9/29/2021
10302	Caquias, Zully	SCH	Paraprofessional	1	9/29/2021
10303	Carrasco, William	SCH	School Safety Officer	1	9/29/2021
10304	Chiasson, Ashley	SCH	Speech Pathology Assistant	1	9/29/2021
10305	Conti, Nicholas	SCH	LTS	1	9/29/2021
10306	Del Monte, Olemny	SCH	Paraprofessional	1	9/29/2021
10307	Fernandez, Leslie	SCH	Paraprofessional	1	9/29/2021
10308	Ferreira, Jason	SCH	52 Week Clerk	1	9/29/2021
10309	Flores, Ashley	SCH	Paraprofessional	1	9/29/2021
10310	Gonzalez, Ashley	SCH	Paraprofessional	1	9/29/2021
10311	Gonzalez, Ivan	SCH	52 Week Clerk	1	9/29/2021
10312	Hatch, Michelle	SCH	BCBA	1	9/29/2021
10313	Hayes, Erica	SCH	LTS	1	9/29/2021
10314	Jimenez, Soly	SCH	Paraprofessional	1	9/29/2021
10315	Kazarian, George	SCH	LTS	1	9/29/2021
10316	LaRochelle, Eliza	SCH	BCBA	1	9/29/2021
10317	Makiej, Stacey	SCH	Speech Pathology Assistant	1	9/29/2021
10318	Matar, Roger	SCH	BCBA	1	9/29/2021
10319	Ortiz, Michael	SCH	School Safety Officer	1	9/29/2021
10320	Rubiera, Andy Wendy	SCH	Paraprofessional	1	9/29/2021
10321	Mayer, Linda	GLVTHS	HR Specialist	1	9/29/2021

Trans	Trns	Payee Name/SSN/Addr/YTD	SSN/4	Mbr	Mbr Pay	EE #	Type	Unit	Annuit	Pension	COLA	Post 81	COLA	97	COLA	Dep	Allow	Annuit	Veteran	Allow	Chapter	389	Gross	Amount	Net	Amount	Void
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Records Reported On:	919	Total Pre 81 COLA:	844.76	0.00	Total Chapter 389 Amt:	2,321,791.22	Total State Tax:	672.85
Total Annuit:	384,426.80	Total Post 81 COLA:	0.00	0.00	Total Gross:	1,986,791.70	Total Fed Tax:	217,958.64
Total Pension:	1,910,287.81	Total Dep COLA:	24,069.10	0.00	Total Add Annuit:	1,986,791.70	Total Void:	0.00
		Total Dep Allowance:	1,454.47	1,553.04	Total Vet Allowance:	1,986,791.70		

ADL - Add Life - Boston Mutual (ADL):	844.76
BL - Basic Life - Boston Mutual (BL):	627.12
DB1 - City Dental - Single (DB1):	1,812.49
DB2 - City Dental - Retiree P1 (DB2):	3,811.74
DB3 - City Dental - Family (DB3):	1,349.40
DB4 - Dental Wid-Single/Family (DB4):	975.11
EGR - Group Insurance - Lha (EGR):	8,669.55
EGS - Group Insurance - Surv (EGS):	162.93
FCPDF-Fallon CHP Direct-Family (FCPDF):	322.34
FCPSF-Fallon CHP Select-Family (FCPSF):	630.18
HARCF-Harvard P P Choice-Famil (HARCF):	712.78
HARCI-Harvard P P Choice-Indiv (HARCI):	1,256.31
HARIF-Harvard P Indepen-Family (HARIF):	4,594.48
HARII-Harvard P Independ-Indiv (HARII):	3,230.26
HARMI-Harvard Medicare Enh-Ind (HARMI):	3,720.60
HARMP-Harvard Medicare En-P1 (HARMP):	7,028.27
NHPCI-Neighborhood HPC-Individ (NHPCI):	230.39
PRO - Probate Court (PRO):	1,520.99
THMCI-Tufts Med Comp - Indiv (THMCI):	511.28
THMCP-Tufts Med Comp - P1 (THMCP):	431.86
THMPI-Tufts Med Preferred-Ind (THMPI):	182.99
THPNF-Tufts HP Navigator-Famil (THPNF):	4,091.90
THPNI-Tufts HP Navigator-Indiv (THPNI):	1,129.49
THPSI-Tufts HP Spirit - Indiv (THPSI):	127.74
UBWCF-UniCare Basic wCIC-Famil (UBWCF):	5,426.37
UBWCI-UniCare Basic wCIC-Indiv (UBWCI):	7,243.10
UMWCI-UniCare OME wCIC-Ind (UMWCI):	15,877.09
UMWCP-UniCare OME wCIC-P1 (UMWCP):	19,988.29
UNCCF-UniCare Com Choice-Famil (UNCCF):	1,390.59
UNCCI-UniCare Com Choice-Indiv (UNCCI):	1,306.47
UNPPF-UniCare Plan Plus-Family (UNPPF):	9,771.11
UNPPI-UniCare Plan Plus-Indiv (UNPPI):	3,792.70
VIN - Voc Health Insurance (VIN):	3,596.42
VLIFE - GLRHS Life Ins. (VLIFE):	0.93
*** Deduction Total:	116,368.03

The undersigned, on oath, swear that the information contained in this warrant is true and accurate to the best of their knowledge.

Kevin Loughlin
Ramona Ceballos

Gina Rizzo
Gina Rizzo
Thomas Cuddy

William Bateman
William Bateman - Chairman

Payroll Warrant For Posting Number 09/30/2021

Pay/Calc Type	Number	Trms Date	Payee Name/SSN/Addr/YTD	SSN/4	Mbr EE #	Mbr Pay Type	Unit	Annuity	Pension	Pre 81 COLA	Post 81 COLA	97 COLA	Dep Allow	Add Annuity	Veteran Allow	Chapter 389	Gross Amount	Net Amount	Void
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Records Reported On: 3
 Total Pre 81 COLA: 0.00
 Total Post 81 COLA: 0.00
 Total Post 97 COLA: -90.00
 Total Dep Allowance: 0.00
 Total Chapter 389 Amt: 0.00
 Total Add Annuity: 0.00
 Total Vet Allowance: 0.00
 Total Gross: -4,571.54
 Total State Tax: 0.00
 Total Net: -4,468.68
 Total Fed Tax: 0.00
 Total Net (less Void): 1,986,791.70
 Total Void: -4,468.68

UMWCI-UniCare OME w/CIC-Ind (UMWCI): -102.86
 *** Deduction Total: -102.86

The undersigned, on oath, swear that the information contained in this warrant is true and accurate to the best of their knowledge.

Kevin Loughlin

Gina Rizzo

Thomas Cuddy

William Bateman - Chairman

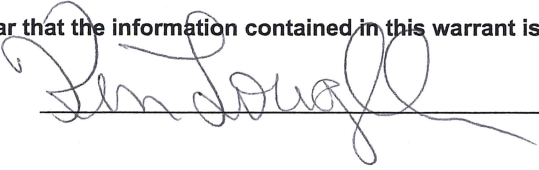
Vendor Payment Warrant For Posting Number 09/30/2021

Vendor Name	Unit	Check Number	Check Date	Amount
Commonwealth of Massachusetts		54273	09/30/2021	1,520.99
Greater Lawrence Technical HS	VOC - Gtr. Law. Voc. High Sch	54274	09/30/2021	3,597.35
Group Insurance Commission		54275	09/30/2021	8,832.48


Records Reported On: 3 13,950.82

The undersigned, on oath, swear that the information contained in this warrant is true and accurate to the best of their knowledge.

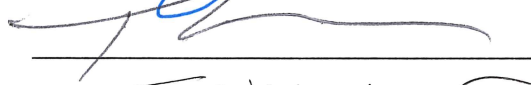
Kevin Loughlin



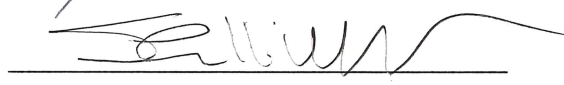
Ramona Ceballos



Gina Rizzo



Thomas Cuddy



~~William Bateman - Chairman~~

