

## Lawrence Retirement Board Meeting Agenda

**Thursday, October 31, 2019**

The Lawrence Retirement Board held its regular monthly meeting on Thursday, October 31, 2019. Chairman Bateman was present with members Loughlin, Ceballos, Cuddy and Rizzo. The meeting was called to order at 8:44 AM.

An application for superannuation has been received from **Albert Gagnon**, a 64 year old boiler tech at the Lawrence Housing Authority with 18 years and one month creditable service. If approved, Mr. Gagnon will retire on Nov 1, 2019 under an option C allowance in the amount of \$ 29,855.88. A motion was made by Gina Rizzo to approve the superannuation of Albert Gagnon. Kevin Loughlin seconded the motion. All were in favor. 5-0

An application for superannuation has been received from **Laura Sanabria**, a 56 year old school para with 24 years of service. If approved, Ms. Sanabria will retire Nov 21<sup>st</sup> under an option B allowance of \$ 8,919.84. A motion was made by Kevin Loughlin to approve the superannuation of Laura Sanabria. Gina Rizzo seconded the motion. All were in favor. 5-0

**Teresa Cabrera**, School Department Clerk would like to purchase her prior refunded City of Lawrence School service. The time is from 06/30/1996-06/30/2000. If member would like to purchase this time, the cost is \$20,434.17 for 4 years of service. Refund transcripts were verified. Kevin Loughlin made a motion to approve the make-up payment of Teresa Cabrera. Ramona Ceballos seconded the motion. All were in favor. 5-0

**New business: none**

**Tabled Items:** R. Sandner- clarification just received. Attorney Sacco drafted and sent his opinion letter for the Board. Sandner will be invited to Nov Bd. Meeting.

**New Members: separate page**

Ramona Ceballos made a motion to approve the new members as submitted. Kevin Loughlin seconded the motion. All were in favor. 5-0

**Refunds:**

June Black	Economic Dev	Director.	\$	2,728.84
Genesiz Gudiel	School	Paraprofessional	\$	1,055.14

Kevin Loughlin made a motion to approve the refunds as submitted. Ramona Ceballos seconded the motion. All were in favor. 5-0

**Monthly Expenses:**

Warrant # 33 Voucher # 307-350	\$	221,112.42
Retiree End Checks	\$	16,896.26

Tom Cuddy made a motion to approve the monthly expenses as submitted. Kevin Loughlin seconded the motion. All were in favor 5-0

Monthly Retirement Payroll Dated October 31 <sup>st</sup> , 2019	\$	<b>2,215,830.07</b>
--	----	---------------------

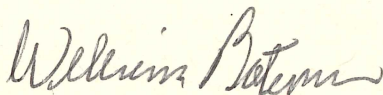
Kevin Loughlin made a motion to approve the October pension payroll as submitted. Tom Cuddy seconded the motion. All were in favor. 5-0

Kevin Loughlin made a motion to approve the September 27, 2019, Retirement Board minutes as submitted. Ramona Ceballos seconded the motion. All were in favor. 5-0

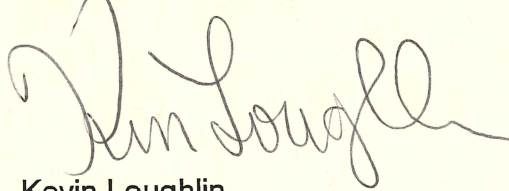
Copies of bank statements, cash books and investment reports are available for review.

Warrants and vouchers are present for review and signatures

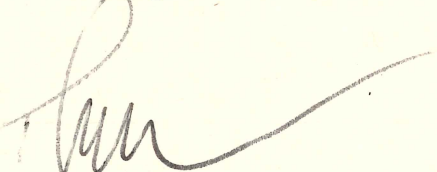
The next scheduled Retirement Board meeting will be on Monday November 18<sup>th</sup>, 2019 at 8:30 AM. Being no further business, Tom Cuddy made a motion to adjourn at 9:04 AM, seconded by Kevin Loughlin. All were in favor. 5-0



William Bateman, Chairman

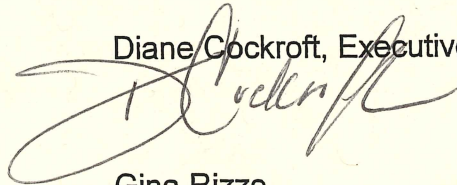


Kevin Loughlin



Thomas Cuddy

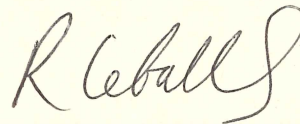
Diane Cockroft, Executive Director



Gina Rizzo



Ramona Ceballos



## New Members- October 31, 2019

9913	Abreu, Natasha	SCH	Paraprofessional	1	10/31/2019
9914	Ayala, Stephanie	SCH	Paraprofessional	1	10/31/2019
9915	Bautista, Kenya	SCH	Paraprofessional	1	10/31/2019
9916	Chazulle, Jasmin	SCH	BBE	1	10/31/2019
9917	Fournier, Esmeralda	SCH	Paraprofessional	1	10/31/2019
9918	Khuu, Saphea	SCH	BBE	1	10/31/2019
9919	Kimani, Catherine	SCH	Paraprofessional	1	10/31/2019
9920	LaBonte, Casey	SCH	BBE	1	10/31/2019
9921	Luciano, Erminia	SCH	Cafeteria Worker	1	10/31/2019
9922	Mauricio, Reynaldo	SCH	Custodian	1	10/31/2019
9923	McNamee, Shannon	SCH	BCBA	1	10/31/2019
9924	Moscato, Kelly	SCH	Paraprofessional	1	10/31/2019
9925	Nunez, Eva	SCH	Paraprofessional	1	10/31/2019
9926	Nunez, Maria	SCH	Paraprofessional	1	10/31/2019
9927	Peterson, Sheri	SCH	BCBA	1	10/31/2019
9928	Reyes De Moreno, Mariol	SCH	BBE	1	10/31/2019
9929	Rosa, Nashely	SCH	Paraprofessional	1	10/31/2019
9930	Rosario, Amada	SCH	Cafeteria Worker	1	10/31/2019
9931	Schrow, Juliann	SCH	BBE	1	10/31/2019
9932	Therault, Jocelyn	SCH	Paraprofessional	1	10/31/2019
9933	Lagreca, Gina	CTY	Third Assistant - Attorney	1	10/31/2019
9934	Sanchez, Mariela	CTY	Library Assistant	1	10/31/2019
9935	Santana, Joseyli	CTY	Call Taker	1	10/31/2019
9936	Estrella, Mario	CTY	MIS Technician	1	10/31/2019
9937	Martinez, Jorge	CTY	Administrative Assistant	1	10/31/2019
9938	D'Angelo, Mary Ellen	VOC	Paraprofessional	1	10/31/2019
9939	Bonet, Ginelli	CTY	Crime Analyst	1	10/31/2019
9940	Shephard, Reyna	CTY	Senior Clerk	1	10/31/2019
9941	Alomar, Jennifer	SCH	Paraprofessional	1	10/31/2019
9942	Angelina, Pamela	SCH	Paraprofessional	1	10/31/2019
9943	Cedeno, Geidy	SCH	Paraprofessional	1	10/31/2019
9944	Cook, Justin	SCH	Crisis Paraprofessional	1	10/31/2019
9945	Cruz, Sean	SCH	School Safety Officer	1	10/31/2019
9946	De Los Santos, Patricia	SCH	Paraprofessional	1	10/31/2019
9947	Denoncourt, Eric	SCH	BBE	1	10/31/2019
9948	Desfosses, Deanna	SCH	Paraprofessional	1	10/31/2019
9949	Donoghue, Julie	SCH	BBE	1	10/31/2019
9950	Donovan, Connor	SCH	Crisis Paraprofessional	1	10/31/2019
9951	Feliciano, Yessenia	SCH	Paraprofessional	1	10/31/2019
9952	Flecha, Axel	SCH	Cultural Specialist	1	10/31/2019
9953	Garcia, Anibal	SCH	Crisis Paraprofessional	1	10/31/2019
9954	Gonzalez, Vicky	SCH	Paraprofessional	1	10/31/2019
9955	Keen, Tracy	SCH	Paraprofessional	1	10/31/2019
9956	Loughlin, Andrea	SCH	Teaching Fellow	1	10/31/2019
9957	Luciano, Jose	SCH	Custodian	1	10/31/2019
9958	Martin, Sadesha	SCH	Paraprofessional	1	10/31/2019
9959	McCord, Carissa	SCH	Paraprofessional	1	10/31/2019
9960	Mendez, Heidys	SCH	Paraprofessional	1	10/31/2019
9961	Olivieri, Joanna	SCH	Parent Liason	1	10/31/2019
9962	Paulino, Thuy	SCH	Paraprofessional	1	10/31/2019
9963	Perreault, Sean	SCH	LTS	1	10/31/2019
9964	Ramirez, Madeline	SCH	Paraprofessional	1	10/31/2019
9965	Regnier, Kaitlyn	SCH	BBE	1	10/31/2019
9966	Rodriguez, Bianca	SCH	Paraprofessional	1	10/31/2019
9967	Santiago, Waleska	SCH	Cafeteria Worker	1	10/31/2019
9968	Samboy, Paola	SCH	BBE	1	10/31/2019

Pay/Calc Type	Number	Trans	Date	Trans	Payee Name/SSN/Addr/YTD	SSN/4	Mbr	Mbr Pay	EE #	Type	Unit	Ann	Pension	COLA	97	Dep	Allow	Ann	Veteran	Chapter	389	Amount	Gross	Amount	Net	Void
---------------	--------	-------	------	-------	-------------------------	-------	-----	---------	------	------	------	-----	---------	------	----	-----	-------	-----	---------	---------	-----	--------	-------	--------	-----	------

<b>Records Reported On:</b>	927																									
<b>Total Annunity:</b>	348,176.97																									
<b>Total Pension:</b>	1,841,337.47																									

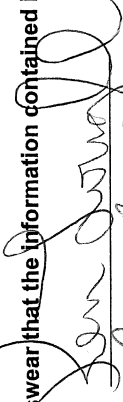
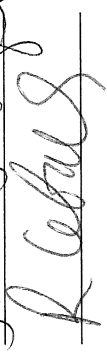
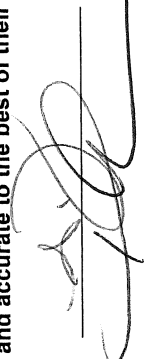

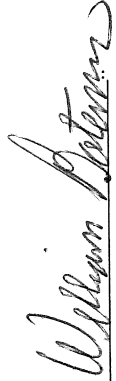
ADL - Add Life - Boston Mutual (ADL):	966.86																									
BL - Basic Life - Boston Mutual (BL):	685.62																									
DB1 - City Dental - Single (DB1):	1,829.67																									
DB2 - City Dental - Retiree PI (DB2):	3,983.44																									
DB3 - City Dental - Family (DB3):	1,058.76																									
DB4 - Dental Wid-Single/Family (DB4):	932.17																									
EGR - Group Insurance - Lha (EGR):	8,429.53																									
EGS - Group Insurance - Surv (EGS):	200.89																									
FCPDI-Fallon CHP Direct -Indiv (FCPDI):	120.14																									
HARCF-Harvard P P Choice-Famil (HARCF):	900.40																									
HARCI-Harvard P P Choice-Indiv (HARCI):	1,227.02																									
HARIF-Harvard P Independ-Famil (HARIF):	5,863.04																									
HARMI-Harvard Medicare Enh-Ind (HARMI):	2,181.19																									
HARMP-Harvard Medicare En-P1 (HARMP):	3,402.67																									
NHP-Neighborhood HPC-Individ (NHP-Indiv):	6,258.04																									
PRO - Probate Court (PRO):	194.08																									
THMCI-Tufts Med Comp - Indiv (THMCI):	4,043.00																									
THMCP-Tufts Med Comp - P1 (THMCP):	464.38																									
THMPF-Tufts Med Preferred-Ind (THMPF):	408.65																									
THPNI-Tufts HP Navigator-Famil (THPNI):	177.37																									
THPSI-Tufts HP Spirit - Indiv (THPSI):	2,459.83																									
UBWCF-UnitCare Basic w/CIC-Indiv (UBWCF):	747.75																									
UBWCI-UnitCare Basic w/CIC-Famil (UBWCI):	113.18																									
UMWCI-UnitCare OME w/CIC-Ind (UMWCI):	5,640.88																									
UMWCF-UnitCare OME w/CIC-Famil (UMWCF):	7,908.21																									
UNCCF-UnitCare Com Choice-Famil (UNCCF):	14,909.88																									
UNCCI-UnitCare Com Choice-Indiv (UNCCI):	17,538.70																									
UNPPF-UnitCare Plan Plus-Famil (UNPPF):	931.50																									
UNPPI-UnitCare Plan Plus-Indiv (UNPPI):	9,844.87																									
VIN - Voc Health Insurance (VIN):	3,584.94																									
VLIFE - GLRHS Life Ins. (VLIFE):	4,221.82																									
*** Deduction Total:	1,02																									
	113,469.24																									

<b>Total Pre 81 COLA:</b>	0.00																									
<b>Total Post 81 COLA:</b>	0.00																									
<b>Total Dep Allowance:</b>	23,411.22																									
<b>Total Vet Allowance:</b>	1,351.04																									

<b>Total Chapter 389 Amt:</b>	2,215,830.07																									
<b>Total Add Annunity:</b>	1,896,473.37																									
<b>Total Net (less Void):</b>	1,551.37																									

<b>Total Gross:</b>	0.00																									
<b>Total State Tax:</b>	667.85																									
<b>Total Fed Tax:</b>	205,219.61																									
<b>Total Void:</b>	0.00																									

The undersigned, on oath, swear that the information contained in this warrant is true and accurate to the best of their knowledge.

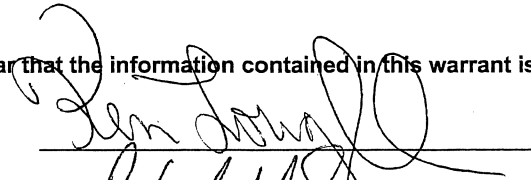
 Kevin Loughlin  
 Ramona Ceballos  
 Gina Rizzo  
 Thomas Cuddy  
 William Bateman - Chairman

Vendor Payment Warrant For Posting Number 10312019

Vendor Name	Unit	Check Number	Check Date	Amount
Commonwealth of Massachusetts		53769	10/31/2019	4,043.00
Greater Lawrence Technical HS	VOC - Gr. Law. Voc. High Sch	53770	10/31/2019	4,222.84
Group Insurance Commission		53771	10/31/2019	8,630.42

Records Reported On: 3 16,896.26

The undersigned, on oath, swear that the information contained in this warrant is true and accurate to the best of their knowledge.

Kevin Loughlin 

Ramona Ceballos 

Gina Rizzo 

Thomas Cuddy 

William Bateman - Chairman \_\_\_\_\_