# Lawrence Retirement Board Minutes

Tuesday, July 28th, 2020

## Teleconference meeting # 978620-3702, MTG # 3571, Pin # 13579

The Lawrence Retirement Board held its regular monthly meeting on Tuesday, July 28<sup>th</sup> 2020. Chairman Bateman was present with members Rizzo, Ceballos, Loughlin and Cuddy. The meeting was called to order at 8:36 AM.

The Board is in receipt of the completed medical panel in the **Luis Villanueva** accidental disability case. Attorney Sacco drafted his opinion for the Board. Attorney Torrisi and Luis Villanueva were present for the tele-conference meeting. Torrisi asked to be heard and after a 15 minute verbal attack on how and why his client needs to have a new panel, when all three physicians answered negatively on causation, Tom Cuddy made a motion to table this case until Attorney Sacco can be present to represent the Board on this issue. Ramona Ceballos seconded the motion. All were in favor. 5-0

An application for superannuation has been received from **Milagros Maldonado**, a 77 year old para with 32 years and 9 months service. If approved Ms. Maldonado will retire on August 15<sup>th</sup> under an option A retirement allowance in the amount of \$ 20,333.40. Gina Rizzo made a motion to approve the superannuation of Ms. Maldonado. Tom Cuddy seconded the motion. All were in favor. 5-0

An application for superannuation has been received from **Sonia Cordero**, a 65 year old school clerk employee with 23 years and 9 months service. If approved Ms. Cordero will retire on August 31, 2020 under an option A allowance in the amount of \$ 30,670.80. Gina Rizzo made a motion to approve the superannuation of Ms. Cordero. Kevin Loughlin seconded the motion. All were in favor. 5-0

**New Business:** Vacation time- buyback due to 2020 COVID-19 after august 30 remaining balance Chris-14 days, Diane 21 days, Gina 25 days Ramona Ceballos made a motion to table this item, until we can get some feedback on how the city is handling this issue. Kevin Loughlin seconded the motion. All were in favor. 5-0

**Lawrence Retirement Budget 7/1/2020** submitted by Christine Adames. Ramona Ceballos made a motion to table the budget and requested a different format for review. Tom Cuddy seconded the motion. All were in favor. 5-0

Tabled Items: Johnstone, Tavaras, Costello (med panel stage)

### **New Members:**

Louis Galligani GLVTHS IT Support 1
Nuryelis Herrera CTY Mayoral Aide 1

Kevin Loughlin made a motion to approve the new members as submitted. Gina Rizzo seconded the motion. All were in favor. 5-0

### Refunds:

Allan Zapata	Library	Assistant	\$ 8,152.97
Dilsia Taveras	School	Paraprofessional	\$ 35,054.08
Michael Bresnahan	School	Paraprofessional	\$ 8,032.76
Jackson Garcia	School	Dean of Students	\$ 31,732.81
Paulena Jefferson	School	Student Support Sp.	\$ 3,174.59
Carla Joseph	OPD	Data Specialist	\$ 3,004.03
Roselee Mohika	School	Project Mgr	\$ 16,129.68
Reynaldo Sanchez	School	Crisis Aide	\$ 4,115.16

Kevin Loughlin made a motion to approve the refunds as submitted. Gina Rizzo seconded the motion. All were in favor. 5-0

# **Monthly Expenses:**

Warrant # 9 Voucher # 155-172 \$ 77,153.50 Retiree End Checks \$ 17,644.75

Ramona Ceballos made a motion to approve the monthly expenses as submitted. Gina Rizzo seconded the motion. All were in favor. 5-0

Monthly pension payroll for July 31<sup>st</sup>, 2020 \$ 2,304,127.24 Voids \$ -4,632.56

Kevin Loughlin made a motion to approve the monthly pension payroll July. Ramona Ceballos seconded the motion. All were in favor. 5-0

Approval of the Minutes from Feb, March, April, May and June as submitted

Copies of Bank Statements, Cash Books and Investment Reports are available for review. Warrants and vouchers are present for review and signatures.

Updates: The Costello medical panel has been received and will be on the next agenda. I receive a new involuntary disability retirement on Roger Jameson, which will also be on next agenda.

The next scheduled retirement board meeting will be held on Thursday, August 20, at 8:30 AM

Being no further business Ramona Ceballos made a motion to adjourn at 9:20 AM, seconded by Tom Cuddy. All were in favor.

Diane Cockroft, Executive Director

William Bateman, Chairman

Kevin Loughlin

Thomas Cuddy

Gina Rizzo

Ramona Ceballos

# Payroll Warrant For Pc...ng Number 07/31/2020

Lawrence Retirement Board

2020 10:51:56

672.85 210,621.43

Total State Tax: Total Fed Tax: Total Void:

2,304,127.24 1,973,768.17 1,973,768.17

Total Net (less Void):

Total Gross:

0.00 0.00 1,535.12

Total Chapter 389 Amt:

0.00 24,134.86 1,351.04

Total Add Annuity: Total Vet Allowance:

Total Pre 81 COLA:
Total Post 81 COLA:
Total Post 97 COLA:
Total Dep Allowance:

377,655.70 1,899,450.52

Total Annuity: Total Pension:

925

Records Reported On:

Pay/Calc Type Number

Trans

Total Net:

Page: 79 User: GinaRizzo Amount Void Net Gross Amount Addl Veteran Chapter 389 Allow Annuity Allow Dep COLA 97 COLA Post 81 Pre 81 COLA Pension Annuity EE # Type Unit Mbr Pay Mbr Payee Name/SSN/Addr/YTD SSN/4 Trns Date

I HMPT-I UIIS Meu rieuterieurini (I.Immr.),
THPN-T-Utfs HP Avigator-Famil (THPNF): 2,341.74
THPNI-Tufs HP Navigator-Indiv (THPNI): 918.91
THPSI-Tuffs HP Spirit - Indiv (THPSI): 121.34
UBNCI-UniCare Basic noClC-Indi (UBNC)): 221.48
UBWCI-UniCare Basic wClC-Famil (UBWCP): 6,045.42
UBWCI-UniCare DME w/ClC-Indiv (UBWCP): 15,238.46
UMWCI-UniCare OME w/ClC-PI (UMWCP): 18,455.10
UNCCF-UniCare Com Choice-Famil (UNCC): 1,641.66
UNCCF-UniCare Com Choice-Famil (UNCC): 1,115.61 992.63 662.22 1,803.90 4,009.19 1,204.08 975.11 9,733.70 208.99 705.41 123.72 203.30 1,357.60 1,164.53 4,549.88 2,286.43 3,818.21 6,808.12 206.36 4,043.00 499.06 478.83 178.83 3,658.10 0.96 119,064.79 9,721.27 3,799.66 HARCF-Harvard P P Choice-Famil (HARCF): NHPCI-Neighborhood HPC-Individ (NHPCI): FCPDF-Fallon CHP Direct-Family (FCPDF): FCPDI-Fallon CHP Direct -Indiv (FCPDI): UNPPF-UniCare Plan Plus-Family (UNPPF): HARMI-Harvard Medicare Enh-Ind (HARMI): FCPSF-Fallon CHP Select-Family (FCPSF): HARCI-Harvard P P Choice-Indiv (HARCI): HARIF-Harvard P Indepen-Family (HARIF): HARMP-Harvard Medicare En-P1 (HARMP) HARII-Harvard P Independ-Indiv (HARII): THMCI-Tufts Med Comp - Indiv (THMCI): THMCP-Tufts Med Comp - P1 (THMCP): THMPI-Tufts Med Preferred-Ind (THMPI): UNPPI-UniCare Plan Plus-Indiv (UNPPI): DB4 - Dental Wid-Single/Family (DB4): EGR - Group Insurance - Lha (EGR): EGS - Group Insurance - Surv (EGS): ADL - Add Life - Boston Mutual (ADL): BL -Basic Life - Boston Mutual (BL): DB1 - City Dental - Single (DB1): DB2 - City Dental - Retiree PI (DB2): DB3 - City Dental - Family (DB3): VIN - Voc Health Insurance (VIN) VLIFE - GLRHS Life Ins. (VLIFE): PRO - Probate Court (PRO):

Gina Rizzo

The undersigned, on oath, swear that the information contained in this warrant is true and accurate to the best of their knowledge.

Ramona Ceballos

Kevin Loughlin

Thomas Cuddy

William Bateman - Chairman

# Payroll Warrant For Pc\_ng Number 07/31/2020

Lawrence Refirement Board

2020 11:27:27 Page: 2 User: GinaRizzo

Trans	Trns	Mbr	Mbr Pay		_	Pre 81 Post 81		97 Dep		Veteran	Addl Veteran Chapter	Gross	Net	
Pay/Calc Type Number	Date Pay	Payee Name/SSN/Addr/YTD SSN/4 EE# Type Unit	EE# Type Unit	Annuity Pension		COLA COLA		COLA Allov	Allow Annuity Allow	Allow	389 ₽	mount	Amount Void	/oid
Records Reported On:	2	Total Pre 81 COLA:	0.00											
		Total Post 81 COLA:	0.00	Total Chapter 389 Amt:	int:	0.00	Total Gross:	SS:	7,4-	28.51 To	-4,728.51 Total State Tax:	ax:	0	0.00
Total Annuity:	0.00	0.00~ Total Post 97 COLA:	-60.00	Total Add Annuity:	1	0.00	Total Net:		•	-4,632.56 To	Total Fed Tax:		0	00.
Total Pension:	-4,668.51	-4,668.51 Total Dep Allowance:	00:00	Total Vet Allowance:	2:	0.00	Total Net	Total Net (less Void):	1,973,768.17	58.17 To	Total Void:		-4,632.56	56
DB1 - City Dental - Single (DB1): HARMI-Harvard Medicare Enh-Ind (HARMI): UMWCI-UniCare OME w/CIC-Ind (UMWCI): *** Deduction Total:	DB1): Enh-Ind (HARMI) C-Ind (UMWCI):	-8.59 : -39.11 -48.25 -95.95												

The undersigned, on oath, swear that the information contained in this warrant is true and accurate to the best of their knowledge.

Gina Rizzo

Kevin Loughlin

Ramona Ceballos

Thomas Cuddy

William Bateman - Chairman 🛴